



LIBERTY GROUP

ESTATE LAW • WEALTH MANAGEMENT • TAX PLANNING

Cybersecurity Policy Summary

The following cybersecurity summary applies to Liberty Group, Holdings, Inc., which operates the following range of businesses through controlled entities, collectively referred to as Liberty Group (or LG): Hollander & Hollander, PC, Liberty Alternative Asset Management, LLC ("LAAM"), Liberty Tax Planners, LLC, Liberty Wealth Management, LLC, DBA Liberty Group, and Lifetime Planning Marketing, Inc., DBA Lifetime Insurance Marketing (CA # 0F17020).

LG is committed to safeguarding the confidential information of its clients. LG holds all personal information provided by clients in the strictest confidence, and it is the firm's objective to protect the privacy of all clients. Except as permitted or required by law, LG does not share confidential information about clients with nonaffiliated parties. In the event that there were to be a change in this policy, the firm will provide clients with written notice, and clients will be provided with an opportunity to direct LG as to whether such disclosure is permissible.

LG employs multi-layer technologies to address the various elements of cybersecurity. Personally identifiable information (PII) is encrypted and stored in a cloud provider that is aligned with accreditation standards, such as PCI 3.2, NIST 800-53, HIPAA, and GDPR. Our system is monitored by artificial intelligence (AI) and secured by multi-factor authentication (MFA).

We use data loss prevention systems (DLP), remote monitoring and management (RMM), and mobile device management (MDM) to further protect your information. We strictly adhere to all compliance regulations and requirements for the handling of personally identifiable information (PII).

All information is stored in the cloud on Microsoft 365. Multi-factor authentication is provided by DUO. Data loss prevention and SPAM filtering is performed by Darktrace. Our phone system is RingCentral, and our antivirus system is Webroot.